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China's Aged Care System: Policy Framework and Priorities

中国养老服务系：政策框架与改革重点

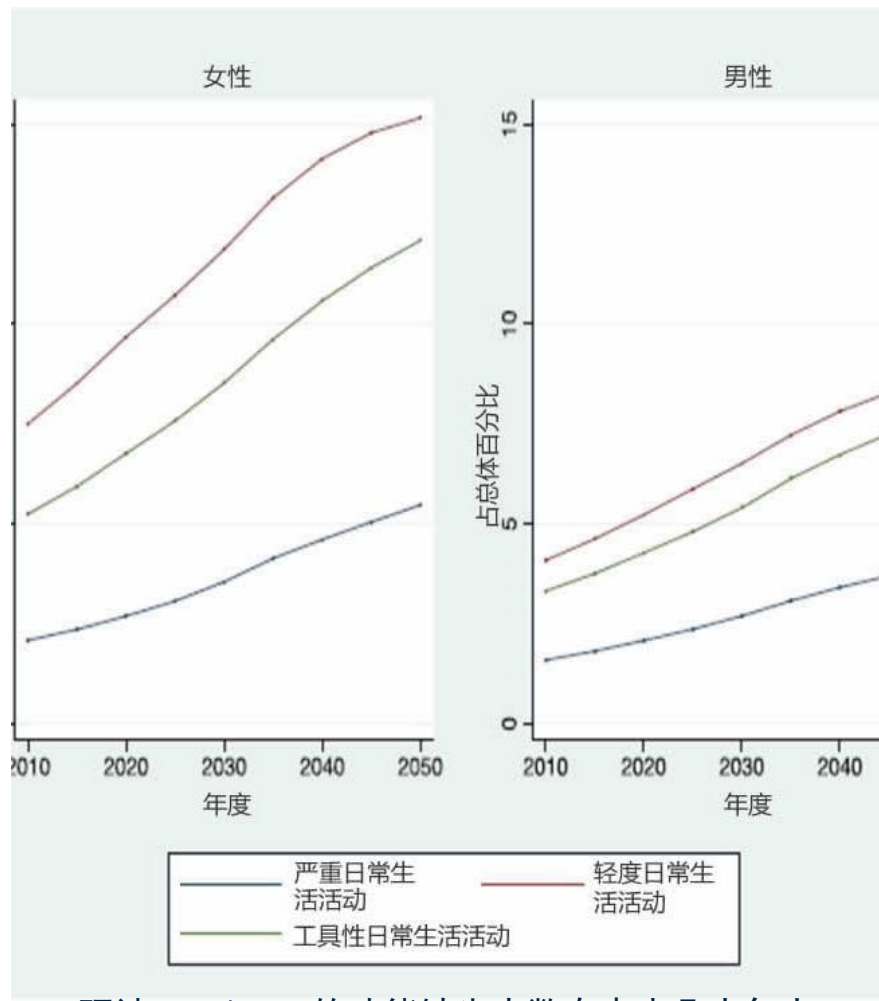
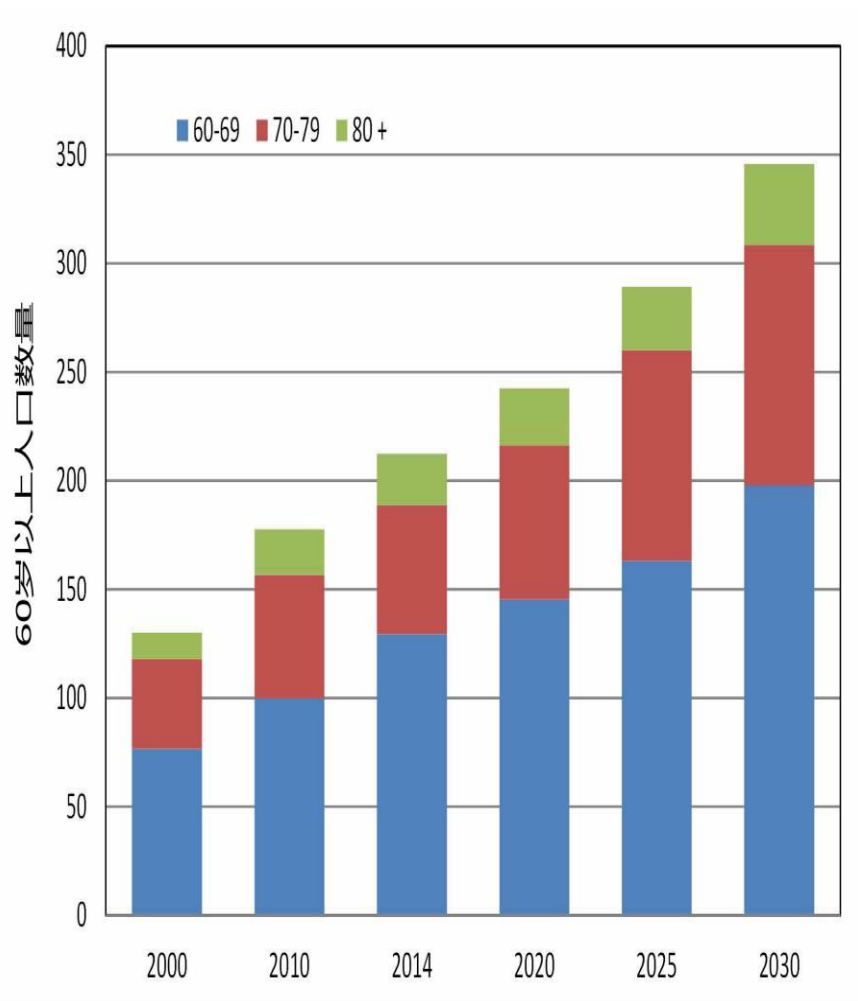
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Rapid aging has resulted in increasing demand for aged care service 人口老龄化加速对养老服务需求不断增加



预计ADL/IADL的功能缺失人数在未来几十年大幅增加（45岁以上有ADL或IADL的人数百分比）

Policy Framework of Aged Care system

养老服务体系的政策框架

Demand 需求侧

- Target Population 服务对象
- Care needs 服务需要
- **Effective demand 有效需求**

Supply 供给侧

- Service providers and operators 服务提供商和运营商
- Types, prices and quality of services 服务种类、价格和质量
- **有效供给**

有效需求与有效供给通过市场机制有机衔接

Reform principles and priorities

改革思路和重点

Reform principles 改革思路

- Recognize and follow the rules of market and industry 认识和尊重市场和行业发展规律
- Address the issues of market failure and policy/institutional distortions 解决市场失灵和体制障碍等问题

Policy priorities 改革重点

- Formulate policy priorities 制定政策优先顺序
- Define target population and the list of basic aged care services 明确养老服务对象和基本内容

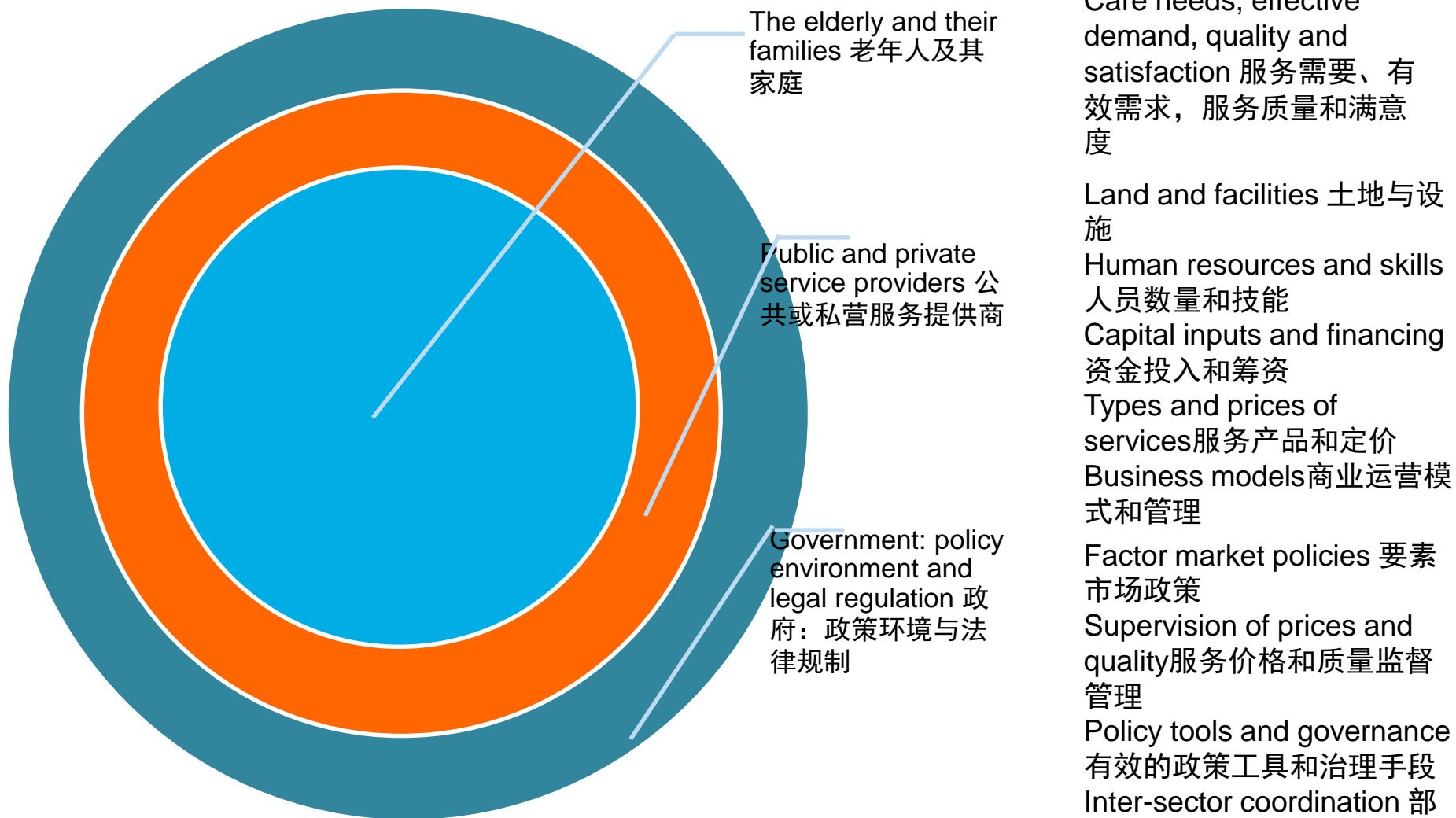
Policy priorities 改革重点

- Encourage and regulate private sector 引导和规范私营部门发展
- Explore aged care financing mechanism 探索建立筹资机制

Policy priorities 改革重点

- Expand training and human resources development 加快人才培养
- Strengthen coordination between medical care and aged care 做好医养有效衔接

A joint effort of reforms from both demand and supply sides to expand coverage and ensure quality, equity and efficiency 改革需要供给侧与需求侧同时发力, 实现覆盖面、质量、效率和公平的政策目标



Anhui Aged Care System Demonstration Project

安徽养老服务体系建设项目

PDO项目目标: support the government of Anhui in developing and managing a diversified, three-tiered aged care service delivery system for the elderly, particularly those with limited functional ability 支持安徽省建立和管理多元化、多层次的养老服务体系，满足不同程度丧失身体机能的老年人的照护需要

Project component项目内容: WB loan US\$118 million 世行贷款1.18亿美元、counterpart fund US\$ 80 million 地方配套0.8亿美元

1. Supporting the Development of Government Stewardship Capacity 加强政府综合服务与管理能力
2. Strengthening Community-based and Home-based Care Services 增强社区居家养老服务
3. Strengthening the Delivery and Management of Nursing Care 增强专业护理服务的提供和管理能力（护理院、城市福利院、农村敬老院）
4. Project management, M & E 项目管理、监测与评估

Instrument贷款工具:

- Investment Project Financing 投资项目贷款



Guizhou Aged Care System Development Program for Results Under Preparation

正在准备的贵州养老服务体系发展项目

PDO项目目标: increase equitable access to a basic package of aged care services and to strengthen the effectiveness of the aged care system in Guizhou提高老年人获得基本养老服务的公平性与可及性、增强贵州养老服务体系的发展效果

Results Areas项目结果领域: WB AFD Co-Financing 世行与法开署联合融资

1. Expanding the coverage of basic aged care services 扩大基本养老服务的覆盖面
2. Enhancing quality and efficiency of service delivery 提升养老服务提供的质量和效率
3. Strengthen the efficiency of aged care financing 增强养老服务筹资的资金使用效果

Instrument 贷款工具:

- Program for Results 结果导向规划贷款





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Thanks! 谢谢!

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